# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of October 2022

Commission File Number: 001-39407

# Li Auto Inc.

(Registrant's Name)

11 Wenliang Street Shunyi District, Beijing 101399 People's Republic of China (Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ⊠ Form 40-F □

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):  $\Box$ 

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):  $\Box$ 

EXPLANATORY NOTE
We submitted a monthly return form dated October 7, 2022 with The Stock Exchange of Hong Kong Limited in relation to the movements in our authorized share capital and issued shares in September 2022. For details, please refer to Exhibit 99.1 to this current report on Form 6-K.
please telef to Exhibit 17.1 to this eartein report on Form 6-x.

EXHIBIT INDEX

Exhibit No.

Description

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

## Li Auto Inc.

By Name Title

| 's/ Tie Li |
| Tie Li |
| Director and Chief Financial Officer |

Date: October 7, 2022

50,000

50,000



Balance at close of preceding month

Increase / decrease (-)

Balance at close of the month

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 September 2022							Status	New Submi	ssion
To : Hong Kong Exchange	es and Clearing Limited									
Name of Issuer:	Li Auto Inc.									1
Date Submitted:	07 October 2022									
I. Movements in Auth	orised / Registered Shar	e Capital								
1. Type of shares	WVR ordinary shares		Class of shares	Class A			Listed on SEHK (Note 1)		Yes	
Stock code	02015		Description							
	•	Number o	f authorised/registere		Par valu	е	Authorised/registered share capital			
Balance at close of preced	ding month		4,500,00		USD	7	0.0001		450,000	
Increase / decrease (-)				-				USD		
Balance at close of the mo	Balance at close of the month		4,500,000,000			USD 0.0001			450,000	
	Towns and the second se			i	· ×	~	1			i .
Type of shares	WVR ordinary shares		Class of shares	Class B	i e	Listed on SEHK (No		ote 1)	No	
Stock code	02015		Description						·	
	f authoricad/registere	d charge	Par value			Authorised/registered share canital				

500,000,000 USD

500,000,000 USD

Total authorised/registered share capital at the end of the month: USD 500,000

Page 1 of 8 v 1.0.1

0.0001 USD

0.0001 USD

USD

## II. Movements in Issued Shares

Type of shares	WVR ordinary shares		Class of shares	Class A	Listed on SEHK (Note 1)	Yes	
Stock code	02015		Description				
Balance at close of preceding	ng month		1,728,765,894				
Increase / decrease (-)	2 2		0				
Balance at close of the month	close of the month 1,728,765,6		1,728,765,894				

2. Type of shares	WVR ordinary	shares	Class of shares	Class B	Listed on SEHK (Note 1)	No	
Stock code	2015		Description				
Balance at close of preceding month		355,812,080					
Increase / decrease (-)		0					
Balance at close of the month		355,812,080					

Page 2 of 8 v1.0.1

## III. Details of Movements in Issued Shares

## (A). Share Options (under Share Option Schemes of the Issuer)

Type of shares issuable		(	Class of shares	Class A		Shares issuable to be listed on			Yes			
Stock code of shares issuable (if listed on SEHK) (Note 1)				02015				90			94	
Pi	articulars of share option scheme	Number of share options outstanding at close of preceding month	tanding at eceding Movement du		month	Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new share issuer which may issued pursuant th as at close of the r	y be nereto	securitie issued u all shar grant	otal number of es which may be upon exercise of e options to be ed under the e at close of the month
1).	2019 Plan (Share incentive plan adopted on 2/7/2019 as amended from time to time)	46,923,712	Cancel Others		-18,000 -823,300	46,082,4		0	46,0	82,412		66,913,000
	neral Meeting approval e (if applicable)					,						
2).	2020 Plan (Share incentive plan adopted on 9/7/2020 as amended from time to time)	29,094,066	Cancel Others	(2000)	-234,400 -520,508	1,550	9,158	0	28,3	39,158	2	102,690,000
	neral Meeting approval e (if applicable)					1						

Total A (WVR ordinary shares	Class A):	0
Total funds raised during the month from exercise of options:	USD	134,380.8

#### Remarks:

1) Others: -823,300 refers to 823,300 options being exercised. The exercise of 823,300 options was settled using the Class A Ordinary Shares issued to the Depositary for bulk issuance of ADSs reserved for further issuances upon the exercise or vesting of awards granted under 2019 Share Incentive Plan.

2) Others: -520,508 refers to 520,508 options being exercised. The exercise of 520,508 options was settled using the Class A Ordinary Shares issued to the Depositary for bulk issuance of ADSs reserved for further issuances upon the exercise or vesting of awards granted under 2020 Share Incentive Plan.

Page 3 of 8 v 1.0.1

## (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. 7	ype of shares issuable	WVR ordina	ry shares	Class of sha		Class A	Shares issuable to be listed of	n SEHK (Note 1)	No		
Stock code of shares issuable (if listed on SEHK) (Note 1)						12	9				
De	escription of the Convertible	es Currency	/	ount at close of eceding month		ovement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)		issuer issued p	new shares of which may be oursuant thereto ose of the month
1).	2028 Notes - convertible senior notes	USD	8	62,500,000			862,500,000		0		60,861,104
Тур	e of convertibles	Bond/No	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)											
Subscription/Conversion price USD 14.17											
General Meeting approval date (if applicable)		-):									

Total C (WVR ordinary shares Class A):	(

# (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1.	Type of shares issuable	WVR ordinary shares	Class of shares	Class	A		Shares issuable to be listed on SEHK	(Note 1)	Yes	
St	ock code of shares issuable	e (if listed on SEHK) (Note 1)								
		Description	General Meeting approval date (if applicable)	No.				er which may be as at close of the		
1).	2019 Plan - restricted sha amended from time to time	ares (Share incentive plan adop ne)				0			0	
2).	2019 Plan - restricted sha amended from time to tim	are unit (Share incentive plan ac ne)	6						14,318,900	
2020 Plan - restricted shares (Share incentive plan adopted on 9/7/2020 as amended from time to time)							0			0
4).	2020 Plan - restricted sh amended from time to time	are unit (Share incentive plan a ne)						18,701,324		

Page 4 of 8 v 1.0.1

Rem	arks:										
	f 30 September 2022, 14 e restricted share units g			r may be is	sued pursua	nt to the	e restricted share unit	s granted under 2019	9 Plan. 18,701,324 shares of the	issuer may be issued	pursuant
122,	1.22,800 restricted share units granted under 2019 Plan and 189,000 restricted share units granted under 2020 Plan were cancelled during the month.										
(E).	Other Movements in Is	sued Share									
	/pe of shares issuable Note 5 and 6)	WVR ordinary s	hares	Class of shares Class A Shares issuable to be listed on SEHK (Note 1, 5 and 6) Yes							
Stoc	k code of shares issuable	e (if listed on SE	HK) (Note 1,	5 and 6)	02015						
Type of Issue			А	price (if ap	oplicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
			Currency	1	Amount		(	(if applicable)	pursuant thereto (E)	month	
1).	Other (Please specify)								0		0
	US ATM Offering										
									in:	300	
							Total E (WVR ordina	ry shares Class A):	0		
	arks:										
									ner markets for the ADSs, pursuincluding a prospectus suppleme		
	2022, pursuant thereto, in									ant liled with the SEC 0	II Julie
Duri	ng the month ended 30 S	entember 2022	no ADSe re	presenting	Class A Ordi	inany Sk	are were iccued nurs	MTA 211 adt to the US	Offering		
Duil	ng the month ended 30 3	eptember 2022,	110 AD35 TE	resenting	Class A Olui	iiaiy 3i	iare were issued purs	suant to the OS ATM	Ollering.		
	Total increase / decrease (-) in WVR ordinary shares Class A during the month (i.e. Total of A to E)										
		Total increase	decrease (-	) in WVR o	rdinary share	es Class	s A during the month	(i.e. Total of A to E)	0	9 /- -	
											- 6

Total D (WVR ordinary shares Class A):

Page 5 of 8 v 1.0.1

0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 6 of 8 v1.0.1

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Wang Yang							
Title:	Joint Company Secretary							
	(Director, Secretary or other Duly Authorised Officer)							

## Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

Page 7 of 8 v1.0.1

## "Identical" means in this context:

- . the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.

## In the context of repurchase of shares:

- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares repurchased"; and
- . "issue and allotment date" should be construed as "cancellation date"

## 6. In the context of redemption of shares:

- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 8 of 8 v 1.0.1