# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 2023

Commission File Number: 001-39407

### Li Auto Inc. (Registrant's Name)

(registrant's runne)

11 Wenliang Street Shunyi District, Beijing 101399 People's Republic of China (Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ⊠ Form 40-F □

### EXPLANATORY NOTE

We submitted a monthly return form dated September 6, 2023 with The Stock Exchange of Hong Kong Limited in relation to the movements in our authorized share capital and issued shares in August 2023. For details, please refer to Exhibit 99.1 to this current report on Form 6-K.

EXHIBIT INDEX

Description
<u>Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities</u>

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

## Li Auto Inc.

 By
 /s/ The Li

 Name
 :
 Tie Li

 Title
 :
 Director and Chief Financial Officer

Date: September 7, 2023

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Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 August 2023	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	Li Auto Inc.		
Date Submitted:	06 September 2023		

I. Movements in Authorised / Registered Share Capital

Stock code       02015       Description         Number of authorised/registered shares       Par value       Authorised/registered share ca         Balance at close of preceding month       4,500,000,000       USD       0.0001       USD         Increase / decrease (-)       USD       USD       USD       0.0001       USD         Balance at close of the month       4,500,000,000       USD       0.0001       USD       0.0001       USD         2. Class of shares       WVR ordinary shares       Type of shares       B       Listed on SEHK (Note 1)       No       No         Stock code       02015       Description        Authorised/registered share ca         Balance at close of preceding month       500,000,000       USD       0.0001       USD	1. Class of shares	WVR ordinary shares		Type of shares	res A			Listed on SEHK (Note 1)		Yes		
Balance at close of preceding month       4,500,000,000       USD       0.0001       USD         Increase / decrease (-)       USD       USD       USD         Balance at close of the month       4,500,000,000       USD       0.0001       USD         2. Class of shares       WVR ordinary shares       Type of shares       B       Listed on SEHK (Note 1)       No         Stock code       02015       Description       Par value       Authorised/registered share can be ca	Stock code	ode 02015		Description								
Increase / decrease (-)     USD       Balance at close of the month     4,500,000,000     USD     0.0001     USD       2. Class of shares     WVR ordinary shares     Type of shares     B     Listed on SEHK (Note 1)     No       Stock code     02015     Description     Par value     Authorised/registered share can be			Number o	d shares		Par valu	e	Auth	horised/register	red share capital		
Balance at close of the month       4,500,000,000       USD       0.0001       USD         2. Class of shares       WVR ordinary shares       Type of shares       B       Listed on SEHK (Note 1)       No         Stock code       02015       Description       Vumber of authorised/registered shares       Par value       Authorised/registered share can be can b	Balance at close of preceding month			4,500	,000,000	USD	9	0.0001	USD		45	50,000
2. Class of shares       WVR ordinary shares       Type of shares       B       Listed on SEHK (Note 1)       No         Stock code       02015       Description         Image: Stock code       Number of authorised/registered shares       Par value       Authorised/registered share can be c	Increase / decrease (-)								USD			
Stock code     02015     Description       Number of authorised/registered shares     Par value     Authorised/registered share can be ca	Balance at close of the month			,000,000	USD		0.0001	USD	450,000			
Stock code     02015     Description       Number of authorised/registered shares     Par value     Authorised/registered share can be ca				()						2		
Number of authorised/registered shares         Par value         Authorised/registered share ca	2. Class of shares	WVR ordinary shares		Type of shares	в			Listed on SEHK (No	ote 1)	No		
	Stock code	02015		Description								
Balance at close of preceding month 500,000,000 USD 0.0001 USD			Number o	f authorised/registere	d shares		Par valu	е	Authorised/registered share capital			
	Balance at close of preceding	month		500	,000,000	USD		0.0001	USD		5	50,000
Increase / decrease (-) USD	Increase / decrease (-)								USD			
Balance at close of the month 500,000,000 USD 0.0001 USD	Balance at close of the month	ő. (		500	,000,000	USD		0.0001	USD		5	50,000
Total authorised/registered share capital at the end of the month: USD 500,000			Tata	a thering of face interest		nitel et ti	a and of the month			500	000	

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## II. Movements in Issued Shares

1. Class of shares	WVR ordinary shares		Type of shares	A	Listed on SEHK (Note 1)	Yes	
Stock code	02015		Description				
Balance at close of preceding month		1,728,863,358					
Increase / decrease (-)			34,794,748				
Balance at close of the month		1,763,658,106					
	200 199						
2 Clean of charge	MA /D andinana		Tune of charge		Listed on CELIK (Note 1)	No	

2. Class of shares	WVR ordinary shares		Type of shares	В	Listed on SEHK (Note 1)	No	
Stock code	02015		Description				
Balance at close of preceding	ance at close of preceding month		355,812,080				
Increase / decrease (-)	ncrease / decrease (-)		0				
Balance at close of the mont	e at close of the month		355,812,080				

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### III. Details of Movements in Issued Shares

### (A). Share Options (under Share Option Schemes of the Issuer)

1.0	lass of shares issuable	WVR ordinary shares	1	Type of shares	A		Sha	res issuable to be listed or	SEHK (Note 1)	Yes		
-	Stock code of shares issuable (if listed on SEHK) (Note 1)		-	02015		<u> </u>	ond			100		
510	ck code of shares issuable	e (II listed off SERK) (Note	91) 0	02015			_					
Pa	articulars of share option scheme	Number of share options outstanding at close of preceding month	M	Movement during the mor		Number of share op onth outstanding at clos the month		month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		securities issued up all share grante scheme	tal number of s which may be pon exercise of e options to be ed under the at close of the month
	2019 Plan (Share incentive plan adopted on 2/7/2019 as amended from time to time)	41,680,472	Others		-638,212	41,04	12,260	0 0	41,0	42,260		67,969,800
	neral Meeting approval e (if applicable)											
2).	2020 Plan (Share	22,967,702	Others		-1,115,608	21,70	02,094	0	21,7	02,094	×	110,669,600
	incentive plan adopted on 9/7/2020 as											
	amended from time to time)		Cancell	led	-150,000							
	neral Meeting approval e (if applicable)									6		

Total A (WVR ordinary shares A):

0

Total funds raised during the month from exercise of options: USD 175,382

Remarks:

(1) Others: -638,212 refers to 638,212 options being exercised. The exercise of 638,212 options was settled using the Class A Ordinary Shares issued to the Depositary for bulk issuance of ADSs reserved for further issuances upon the exercise or vesting of awards granted under 2019 Share Incentive Plan.

2) Others: -1,115,608 refers to 1,115,608 options being exercised. The exercise of 1,115,608 options was settled using the Class A Ordinary Shares issued to the Depositary for bulk issuance of ADSs reserved for further issuances upon the exercise or vesting of awards granted under 2020 Share Incentive Plan.

# (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	WVR ordinar	y shares	Type of s	hares	A	Shares issuable to be listed of	n SEHK (Note 1)	No	
Stock code of shares issuable	(if listed on §	SEHK) (Note 1)				-			
Description of the Convertibles ICurrency		Amount at clo preceding m		Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)		lo. of new shares of ssuer which may be sued pursuant thereto at close of the month
1). 2028 Notes - convertible senior notes	USD	8	62,500,000			862,500,000		0	60,861,104
Type of convertibles	Bond/Note	es							
Stock code of the Convertibles (if listed on SEHK) (Note 1)	s								
Subscription/Conversion price	USD		14.17						
General Meeting approval dat (if applicable)	e								

Total C (WVR ordinary shares A):

# (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1.	Class of shares issuable	WVR ordinary shares	Type of shares	А		_	Shares issuable to be listed on SEHK	(Note 1)	Yes	
Sto	ock code of shares issuable	e (if listed on SEHK) (Note 1)	02015		3					
		Description			General Meeting approval date (if applicable)	No.				er which may be s at close of the
1).	amended from time to tim						0			0
2).	2019 Plan - restricted sha amended from time to tim	are unit (Share incentive plan a ne)	dopted on 2/7/2019 as	5			0			30,762,050
3).	2020 Plan - restricted sha amended from time to tim	ares (Share incentive plan adop ne)	ted on 9/7/2020 as				0			0
4).	2020 Plan - restricted sha amended from time to tim	are unit (Share incentive plan a ne)	dopted on 9/7/2020 as	6			0			22,898,662

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0

Total D (WVR ordinary shares A):

0

#### Remarks:

As of 31 August 2023, 30,762,050 shares of the issuer may be issued pursuant to the restricted share units granted under 2019 plan and 22,898,662 shares of the issuer may be issued pursuant to the restricted share units granted under 2020 Plan.

144,000 restricted share units granted under 2019 Plan were cancelled during the month.

### (E). Other Movements in Issued Share

	Class of shares issuable (Note 5 and 6)	R ordinary st	hares	Туре о	f shares	А	-	Shares	issuable	e to be listed on SEHK (Note 1, 5	and 6) Y	'es	
Sto	ck code of shares issuable (if lis	isted on SEF	HK) (Note 1,	5 and 6)	02015								
	Type of Issue		A	price (if a	pplicable)		Issue and allotment date (Note 5 and 6)	General M approval	date	No. of new shares of issuer issued during the month	which ma	ew shares o be issued to as at close	pursuant
	0	[	Currency		Amount		auto (Hoto o and o)	(if applica	able)	pursuant thereto (E)	lineren	month	, or une
1).	Other (Please specify)									5,494,748			5,494,748
	US ATM Offering												
2).	Other (Please specify) Issuance of Class A Ordinary S the Depositary for bulk issuanc ADSs	Shares to	USD			0.0001	14 August 2023			29,300,000			
							Total E (WVR	ordinary sha	res A):	34,794,748			

Total increase / decrease (-) in WVR ordinary shares A during the month (i.e. Total of A to E)	34,794,748	
Total increase / decrease (-) in WVR ordinary shares A during the month (i.e. Total of A to E)	0	

#### Remarks:

US ATM Offering refers to the offer of the American Depositary Shares ("ADS(s)") on the Nasdaq, alternative trading systems or other markets for the ADSs, pursuant to a shelf registration statement on Form F-3 that was filed with the Securities and Exchange Commission of the United States ("SEC") on August 2021, including a prospectus supplement filed with the SEC on June 28, 2022, pursuant thereto, including the documents incorporated by reference therein, and which does not constitute a public offering in Hong Kong.

During the month ended August 31, 2023, a total of 2,747,374 ADSs, representing 5,494,748 Class A Ordinary Shares, were issued pursuant to the US ATM Offering. The highest price achieved

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in US ATM Offering during the month is USD44.42 per ADS. The lowest price achieved in US ATM Offering during the month is USD40.00 per ADS. The total gross proceeds received from the US ATM Offering during the month is USD115,316,852.21.

29,300,000 Class A Ordinary Shares were issued to the Depository on August 14, 2023 for bulk issuance of ADSs reserved for further issuances upon the exercise or vesting of awards granted under 2019 Plan and 2020 Plan.

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#### V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable: (Note 2) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Submitted by: Wang Yang Title: Joint Company Secretary (Director, Secretary or other Duly Authorised Officer)

Notes

SEHK refers to Stock Exchange of Hong Kong.

 Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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### "Identical" means in this context:

3.

- . the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - \*shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"

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